

Tableau How to Guides ^[1]

Tableau How-to-Guides are organized by user. The first section of guides may be useful to all Tableau users, then Developers, Site Administrators and finally Tableau Command users.

These guides are specific to the Tableau Enterprise Server at the University of Colorado and may require identify authentication to access.

Tableau General User Guides

[How to find your own CID](#) ^[2]

[How to subscribe to a specific dashboard](#) ^[3]

[How to set up extract refresh](#) ^[4]

Tableau Developers Guides

[How to connect Tableau Desktop to the CIW](#) ^[5]

[How to restrict data access](#) ^[6]

[How to Edit the Datasource Connection to view a Dashboard when prompting for Username and Password](#) ^[7]

[How to resolve intermittent data source errors](#) ^[8]

[How to update row-level security calculations](#) ^[9]

Tableau Site Administrators Guides

[How to add users to groups](#) ^[10]

[How to add users within the Tableau Enterprise Server](#) ^[11]

[How to assign site roles to users](#) ^[12]

TABCMD Specific Guides

[How to download and install the TABCMD tool](#) ^[13]

How to add users in bulk to a group in TABCMD ^[14]

How to update TABCMD ^[15]

Groups audience:

University Information Services

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Links

[1] <https://www.cu.edu/uis/service-catalog/tableau/tableau-how-guides>

[2]

<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/All%20-%20How%20to%20find%20CID%20value.docx?d=w1587fcaad9bb423a8d5de597e8794c0e&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/All%20-%20How%20to%20Subscribe.docx?d=w5435c958f31b4db3b0589016186914bb&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/All%20-%20How%20to%20set%20up%20extract%20refresh.docx?d=w1600f1e1e6944016bd3570deddea1a4e&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Developers%20-%20How%20to%20Connect%20Tableau%20Desktop%20to%20the%20CIW.docx?d=w42d489a16bc1462380fb56c&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Developers%20-%20How%20to%20apply%20User%20filter%20to%20apply%20Row%20Level%20Security.docx?d=w9ae7e4caab5&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Developers%20-%20How%20to%20Edit%20Datasource%20Connections.docx?d=wa356d9634e39414abae87e3a3c57c8b4&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Developers%20-%20How%20to%20Resolve%20Intermittent%20Data%20Source%20Error.docx?d=w9715dfb2e8774fb89ac01fbf97b&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Developers%20-%20How%20to%20Update%20Row-Level%20Security%20Calculations.docx?d=w9185a65a63c3453daf12ebf8f4825990&csf=1&web=1&e=S>

[10]

<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Site%20Admin%20-%20How%20to%20Add%20Users%20to%20Groups.docx?d=w2fcfd5e16cd4431487be3690354ecd24&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Server%20Admin%20-%20How%20to%20Add%20Users%20to%20Tableau%20Server.docx?d=w54a3c272d2db4009ad8e5743b179ac73&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/Site%20Admin%20-%20How%20to%20Reactivate%20Users%20and%20change%20Tableau%20Site%20Role.docx?d=we894eacdacc&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/TABCMD%20-%20download%20and%20install.docx?d=w4715455c1bbf4fe6b7126d8829e094ab&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/TABCMD%20-%20bulk%20add%20users%20to%20group.docx?d=wc8631357ae814f59aa4990659ca01974&csf=1&web=1&e=S>

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<https://cu0.sharepoint.com/:w:/r/sites/UIS/teams/databi/PublicDocs/Support/Tableau/Support%20Tips/TABCMD%20-%20update%20batch%20files.docx?d=wda96244159294d63b8a5b81be65af357&csf=1&web=1&e=S>